



Sarah, a U.K.-based employee is juggling student loan repayments, saving for a home, and managing everyday expenses.

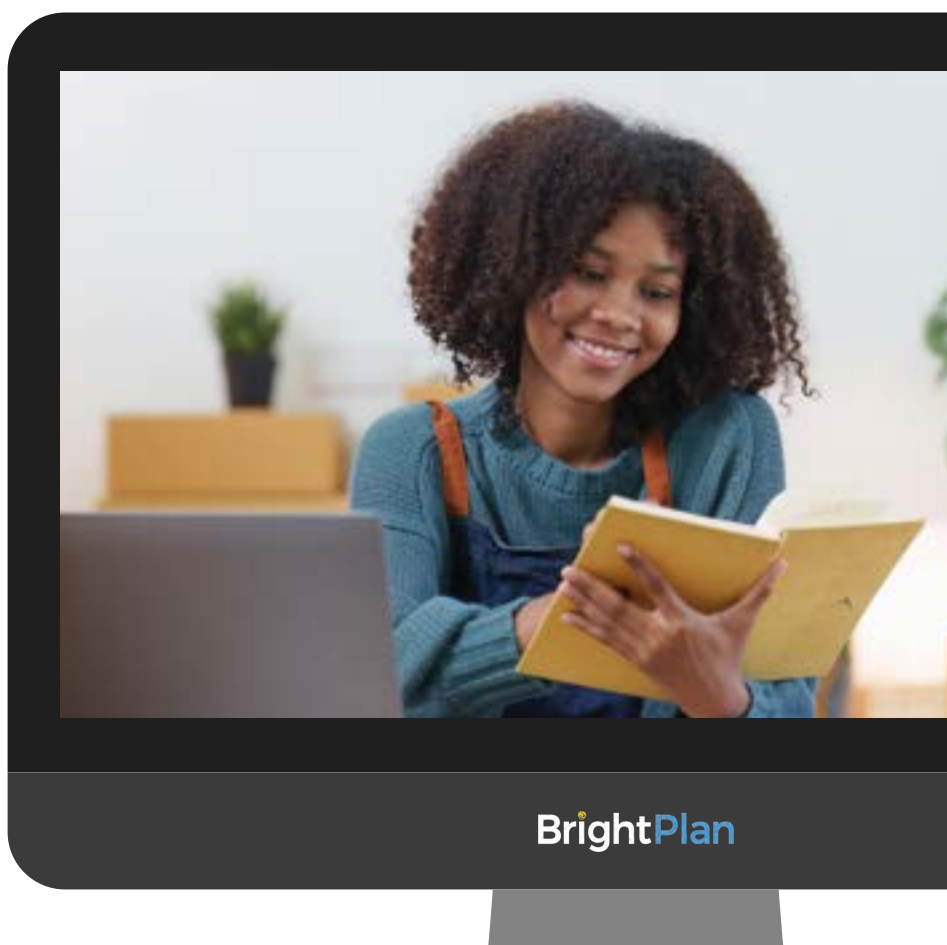
Financial pressures have been causing Sarah stress, reducing her focus and engagement at work.

BrightPlan's enhanced solution via buy-up:

Digital and Live Money Coaches

One-on-one coaching sessions help Sarah with real-time, personalized financial guidance to:

- Create a realistic budget.
- Develop a savings plan.
- Prioritize her financial goals.



These services empower Sarah to confidently navigate her financial journey, building resilience while driving measurable improvements in productivity, well being, and financial health.